

WEALTH CLARITY CHART



Complete each question as honestly as possible and if you need more space to write then grab a piece of paper or type your answers out. Take time to really reflect on these questions and then re-answer them again after a month or two. Clarity will help you focus and define your next steps.

by Candice Preston

- 1** DEFINE WHAT WEALTH LOOKS LIKE TO YOU.
- 2** HOW MUCH MONEY DO YOU NEED TO HAVE? HOW MUCH MONEY DO YOU NEED TO MAKE EACH MONTH?
- 3** WHERE CAN YOU GET THIS MONEY FROM? WORKING, BUSINESS, INVESTING? ACTIVE OR PASSIVE SOURCES?
- 4** WHAT WOULD HAVING THIS WEALTH DO AND MEAN FOR YOU?
- 5** WHY IS THAT IMPORTANT?
- 6** WHEN YOU THINK OF SOMEONE WHO IS WEALTHY, WHOM DO YOU THINK OF? WHY?
- 7** WHAT MAKES THEM WEALTHY?
- 8** WHAT DID THEY HAVE TO DO TO BECOME WEALTHY?
- 9** WHAT DO YOU MOST WANT TO EXPERIENCE AND FEEL THROUGHOUT MY LIFE?
- 10** HOW CAN YOU GO ABOUT OBTAINING THIS?
- 11** WHAT SKILLS AND RESOURCES DO YOU NEED TO ACQUIRE?
- 12** WHAT ACTIONS (BIG AND SMALL) DO YOU NEED TO TAKE IN ORDER TO OBTAIN THIS?

